

# Statistical challenges in analyzing 16S microbiome data

*An application to the identification of microbe-regulated pathways in allergy and auto-immunity*

Marine Jeanmougin

*Institut Curie, U932 - Immunity and cancer*

Journées MAS, August 28th, 2014



## 1 Introduction

- The MAARS project
- Microbiome data production and features

## 2 Normalisation of 16S data

- Motivations
- State of the art
- Evaluation of current methods

## 3 Preliminary results

- Exploratory analysis
- Integration of microbiome and transcriptome data

## 1 Introduction

- The MAARS project
- Microbiome data production and features

## 2 Normalisation of 16S data

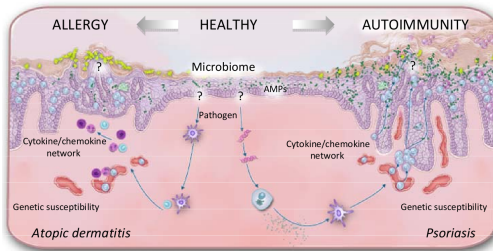
- Motivations
- State of the art
- Evaluation of current methods

## 3 Preliminary results

- Exploratory analysis
- Integration of microbiome and transcriptome data

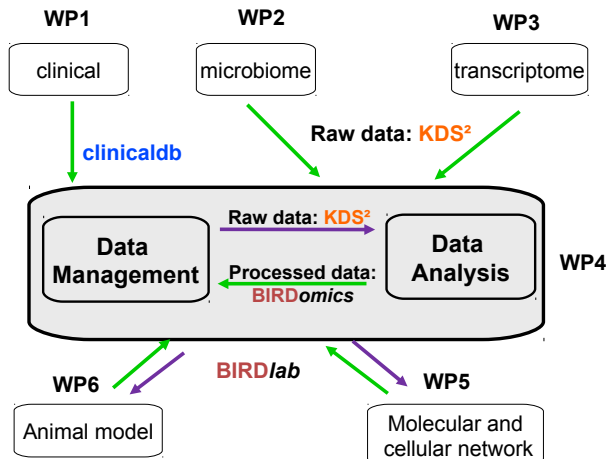
## Goal

→ Unravel the **inflammatory pathways** during the **host-pathogen interactions** which may trigger allergic or autoimmune inflammation



## Clinical impact

→ Identify key microbes and molecular targets to develop **novel intervention strategies**



## King's college

- Sophia Tsoka
- Gareth Muirhead

## FIOH

- Dario Greco

## Karolinska

- Juha Kere
- Shintaro Katayama

## Fios Genomics

- Varrie Ogilvie
- Sarah Lynagh
- Max Bylesjo

## Institut Curie

- Vassili Soumelis
- Philippe Hupé
- Gerome Jules-Clément
- Marine Jeanmougin

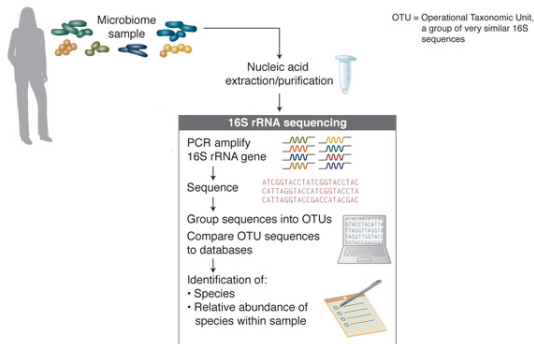
Knowledge and Data Sharing System

Clinical DataBase

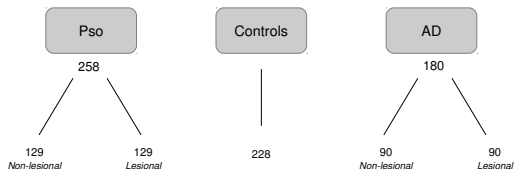
Biological Result Database

## The skin microbiome

- Ecosystem of microbes that live on the skin
- Culture independent microbiome research:
  - ▶ total microbiome DNA sequencing
  - ▶ 16S rRNA sequencing



- **Discrete counts** of sequence reads: number of time each OTU was found in a sample
- **Large-scale** data:  $\sim 17000$  OTUs  $\times$  666 samples



- **Heterogeneous** data due to:
    - ▶ biological phenomena: some species are found in only a small % of samples
    - ▶ technical reasons: others are not detected (insufficient seq depth)
- **Library size** (total reads per sample) vary by orders of magnitude
- **Sparsity**: *i.e.* most OTUs are rare (98% of sparsity in raw data)
- **Overdispersion**: variance grows faster than the mean

- 1 Introduction
  - The MAARS project
  - Microbiome data production and features
- 2 Normalisation of 16S data
  - Motivations
  - State of the art
  - Evaluation of current methods
- 3 Preliminary results
  - Exploratory analysis
  - Integration of microbiome and transcriptome data



Comparison across samples with different library sizes may induce biases in the downstream analysis

- **Differential analysis:** the higher sequencing depth, the higher counts
- **Diversity/richness estimation:** rarefaction phenomenon  
"The **number of taxonomic features detected** in a sample depends on the **amount of sequencing performed**"

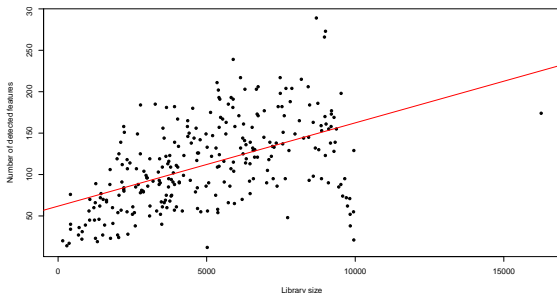


Figure: Illustration of the rarefaction phenomenon on MAARS data

## Rarefying

Random subsampling of each sample to a common depth:

- Omission of available data: **add artificial uncertainty**
- Inflate the variance and induce a **loss of power** in differential analysis

## Total-sum scaling (TSS): proportional abundance of species

Divide read counts by the total number of reads in each sample:

$$\tilde{c}_{ij} = \frac{c_{ij}}{s_j}$$

where:

- $c_{ij}$  is the number of times taxonomic feature  $i$  was observed in sample  $j$
- $s_j = \sum_i c_{ij}$ , sum of counts for sample  $j$

In practice...

- Does not account for **heteroscedasticity**
- Dillies et al. demonstrated bias in RNA-seq data: undue influence of **high-count genes** on normalized counts
  - ▶ ↗ FPR when **differences in library composition**

Methods derived from the field of RNA-seq data analysis:

- 1 **Quantile (Q)**: Quantiles of the count distributions are matched between samples
- 2 **Upper-Quantile (UQ)**: scale factors are calculated from the 75% quantile of the counts for each library
- 3 **Relative Log Expression (RLE) - DESeq (Anders & Huber 2010)**:

$$\hat{s}_j = \text{median}_i \left( \frac{c_{ij}}{(\prod_{v=1}^n c_{iv})^{1/n}} \right)$$

where  $n$  is the sample size.

- 4 **Trimmed Mean of M-values (TMM) - EdgeR (Robinson et al. 2010)**  
Trim data by log-fold-changes  $M_i$  and absolute intensity  $A_i$ :

$$M_i = \log_2 \frac{c_{ij}/s_j}{c_{i'j'}/s_{j'}}; \quad A_i = \frac{1}{2} \log_2 (c_{ij}/s_j \times c_{i'j'}/s_{j'});$$

▷ Scaling factor: trimmed mean of the log-abundance ratios

- 5 **Voom (Law et al. 2014)**  
Log-counts per million (log-cpm) value:

$$y_{ij} = \log_2 \left( \frac{c_{ij} + 0.5}{s_j + 1} \times 10^6 \right)$$

The library size is offset by 1 to ensure that  $0 < \frac{c_{ij} + 0.5}{s_j + 1} < 1$

Methods derived from the field of RNA-seq data analysis:

- 1 **Quantile (Q)**: Quantiles of the count distributions are matched between samples
- 2 **Upper-Quantile (UQ)**: scale factors are calculated from the 75% quantile of the counts for each library
- 3 **Relative Log Expression (RLE) - DESeq (Anders & Huber 2010)**:

$$\hat{s}_j = \text{median}_i \left( \frac{c_{ij}}{(\pi_{v=1}^n c_{iv})^{1/n}} \right)$$

where  $n$  is the sample size.

- 4 **Trimmed Mean of M-values (TMM) - EdgeR (Robinson et al. 2010)**  
Trim data by log-fold-changes  $M_i$  and absolute intensity  $A_i$ :

$$M_i = \log_2 \frac{c_{ij}/s_j}{c_{i'j'}/s_{j'}}; \quad A_i = \frac{1}{2} \log_2 (c_{ij}/s_j \times c_{i'j'}/s_{j'});$$

▷ Scaling factor: trimmed mean of the log-abundance ratios

- 5 **Voom (Law et al. 2014)**  
Log-counts per million (log-cpm) value:

$$y_{ij} = \log_2 \left( \frac{c_{ij} + 0.5}{s_j + 1} \times 10^6 \right)$$

The library size is offset by 1 to ensure that  $0 < \frac{c_{ij} + 0.5}{s_j + 1} < 1$

Methods derived from the field of RNA-seq data analysis:

- 1 **Quantile (Q)**: Quantiles of the count distributions are matched between samples
- 2 **Upper-Quantile (UQ)**: scale factors are calculated from the 75% quantile of the counts for each library
- 3 **Relative Log Expression (RLE) - DESeq (Anders & Huber 2010)**:

$$\hat{s}_j = \text{median}_i \left( \frac{c_{ij}}{(\pi_{v=1}^n c_{iv})^{1/n}} \right)$$

where  $n$  is the sample size.

- 4 **Trimmed Mean of M-values (TMM) - EdgeR (Robinson et al. 2010)**  
Trim data by log-fold-changes  $M_i$  and absolute intensity  $A_i$ :

$$M_i = \log_2 \frac{c_{ij}/s_j}{c_{i'j'}/s_{j'}}; \quad A_i = \frac{1}{2} \log_2 (c_{ij}/s_j \times c_{i'j'}/s_{j'});$$

▷ Scaling factor: trimmed mean of the log-abundance ratios

- 5 **Voom (Law et al. 2014)**  
Log-counts per million (log-cpm) value:

$$y_{ij} = \log_2 \left( \frac{c_{ij} + 0.5}{s_j + 1} \times 10^6 \right)$$

The library size is offset by 1 to ensure that  $0 < \frac{c_{ij} + 0.5}{s_j + 1} < 1$

Methods derived from the field of RNA-seq data analysis:

- 1 **Quantile (Q)**: Quantiles of the count distributions are matched between samples
- 2 **Upper-Quantile (UQ)**: scale factors are calculated from the 75% quantile of the counts for each library
- 3 **Relative Log Expression (RLE) - DESeq (Anders & Huber 2010)**:

$$\hat{s}_j = \text{median}_i \left( \frac{c_{ij}}{(\pi_{v=1}^n c_{iv})^{1/n}} \right)$$

where  $n$  is the sample size.

- 4 **Trimmed Mean of M-values (TMM) - EdgeR (Robinson et al. 2010)**  
Trim data by log-fold-changes  $M_i$  and absolute intensity  $A_i$ :

$$M_i = \log_2 \frac{c_{ij}/s_j}{c_{i'j'}/s_{j'}}; \quad A_i = \frac{1}{2} \log_2 (c_{ij}/s_j \times c_{i'j'}/s_{j'});$$

▷ Scaling factor: trimmed mean of the log-abundance ratios

- 5 **Voom (Law et al. 2014)**  
Log-counts per million (log-cpm) value:

$$y_{ij} = \log_2 \left( \frac{c_{ij} + 0.5}{s_j + 1} \times 10^6 \right)$$

The library size is offset by 1 to ensure that  $0 < \frac{c_{ij} + 0.5}{s_j + 1} < 1$

Methods derived from the field of RNA-seq data analysis:

- 1 **Quantile (Q)**: Quantiles of the count distributions are matched between samples
- 2 **Upper-Quantile (UQ)**: scale factors are calculated from the 75% quantile of the counts for each library
- 3 **Relative Log Expression (RLE) - DESeq (Anders & Huber 2010)**:

$$\hat{s}_j = \text{median}_i \left( \frac{c_{ij}}{(\pi_{v=1}^n c_{iv})^{1/n}} \right)$$

where  $n$  is the sample size.

- 4 **Trimmed Mean of M-values (TMM) - EdgeR (Robinson et al. 2010)**  
Trim data by log-fold-changes  $M_i$  and absolute intensity  $A_i$ :

$$M_i = \log_2 \frac{c_{ij}/s_j}{c_{i'j'}/s_{j'}}; \quad A_i = \frac{1}{2} \log_2 (c_{ij}/s_j \times c_{i'j'}/s_{j'});$$

▷ Scaling factor: trimmed mean of the log-abundance ratios

- 5 **Voom (Law et al. 2014)**  
Log-counts per million (log-cpm) value:

$$y_{ij} = \log_2 \left( \frac{c_{ij} + 0.5}{s_j + 1} \times 10^6 \right)$$

The library size is offset by 1 to ensure that  $0 < \frac{c_{ij} + 0.5}{s_j + 1} < 1$

## CSS strategy



Paulson, J. *et al.* (2013), Nature Methods

- $q_j^l$ :  $l$ th quantile of sample  $j$
- $s_j^l = \sum_{i|c_{ij} \leq q_j^l} c_{ij}$
- $N$ : normalization constant (ex: the  $\text{med}_j(s_j^l)$ )

$$\tilde{c}_{ij} = \frac{c_{ij}}{s_j^l} N$$

► avoid placing undue influence on high-count features

## Selection of the appropriate quantile

- $\bar{q}^l = \text{med}_j(q_j^l)$ , median  $l$ th quantile across samples
- $d_l = \text{med}_j |q_j^l - \bar{q}^l|$ , **median absolute deviation** of sample-specific quantiles
- $\hat{l}$ : smallest value for which high instability is detected



# Except for voom, all approaches decrease the range of library sizes

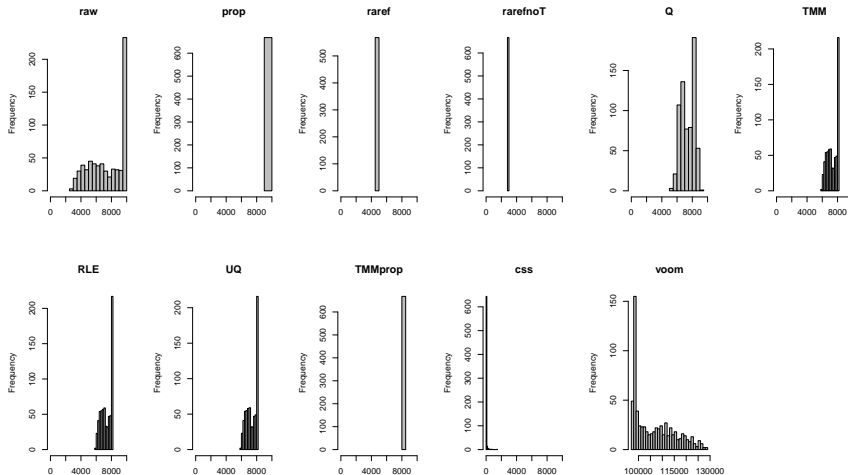


Figure: Distribution of library sizes across normalisation approaches

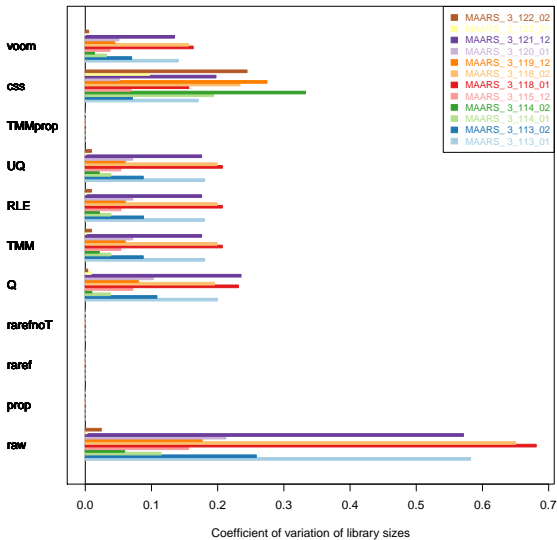


Figure: Homogeneity of library sizes between technical replicates

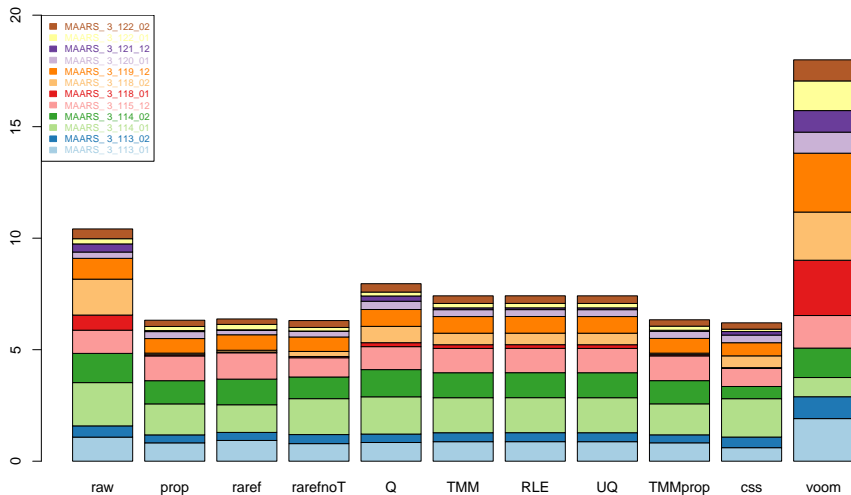


Figure: Distances between technical replicates

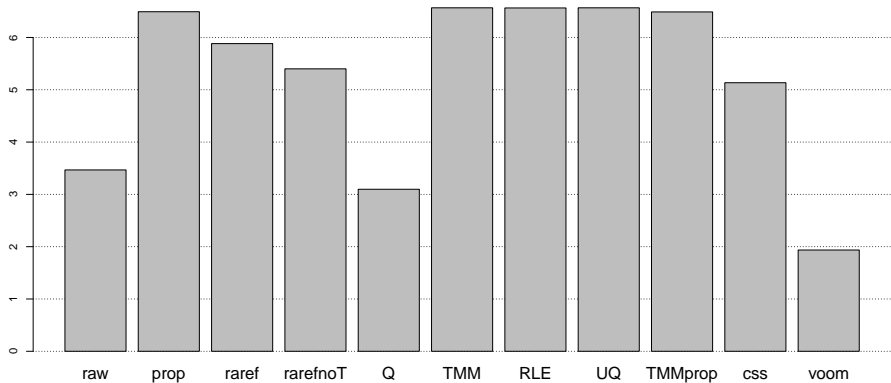


Figure: Ratio of distances between clinical groups and technical replicates



McMurdie, P.J. and Holmes, S. (2014), PLOS Comp. Biol.

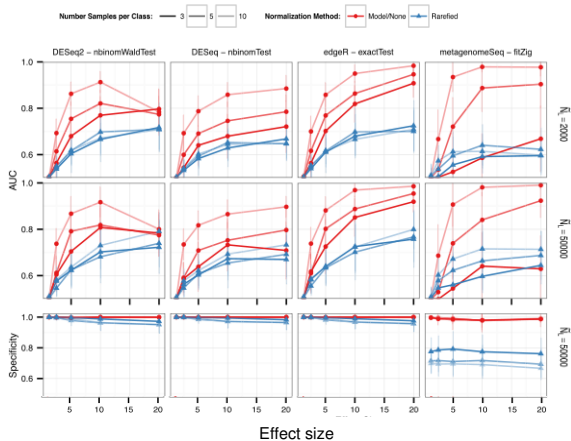


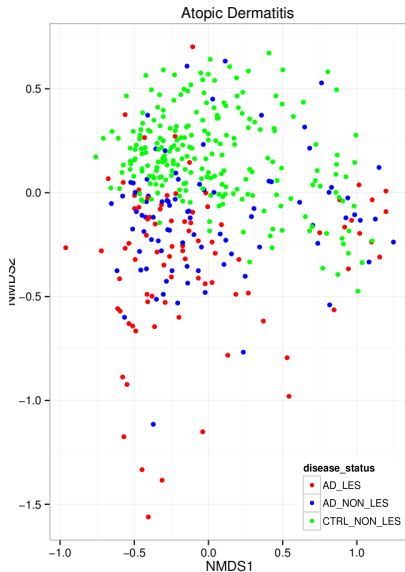
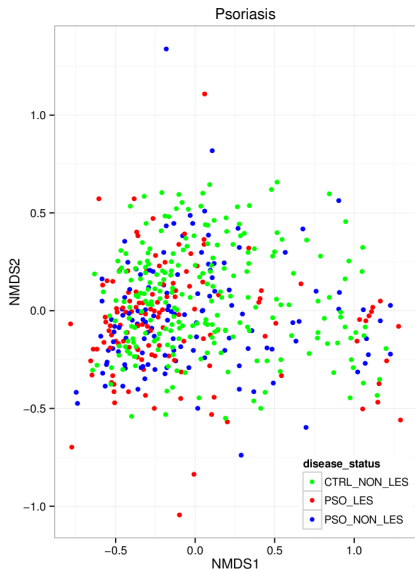
Figure: Performance of differential abundance detection on simulated data

Preliminary results on permuted data show that proportions and rarefying exhibit a FPR of 30%

- TMM and RLE are the best compromises :
  - show good results on simulated data (McMurdie 2014)
  - reduce the heterogeneity in library sizes
  - lower the distances between technical replicates
  - do not degrade the biological signal
- UQ performs well but need to be tested on simulated data
- Voom, Q and CSS normalisation approaches to be proscribed
- Perspectives for differential abundance testing: zero-inflated negative binomial model

- 1 Introduction
  - The MAARS project
  - Microbiome data production and features
- 2 Normalisation of 16S data
  - Motivations
  - State of the art
  - Evaluation of current methods
- 3 Preliminary results
  - Exploratory analysis
  - Integration of microbiome and transcriptome data

## Non-metric MultiDimensional Scaling





▷ Unravel the interdependencies between skin microbiome and transcriptome

## Univariate analysis

- Associate the presence of a given microbe with **different transcriptome profiles**

## Multivariate exploratory analysis

### Canonical Correlation Analysis:

→ identify **largest correlations** between linear combinations of transcriptome and OTU profiles

Let us consider two matrices  $X$  and  $Y$  of order  $n \times p$  and  $n \times q$  respectively, with  $p \leq q$ .

For  $S = 1, \dots, p$ , find  $\rho_1 \geq \rho_2 \geq \dots \geq \rho_p$  such as:

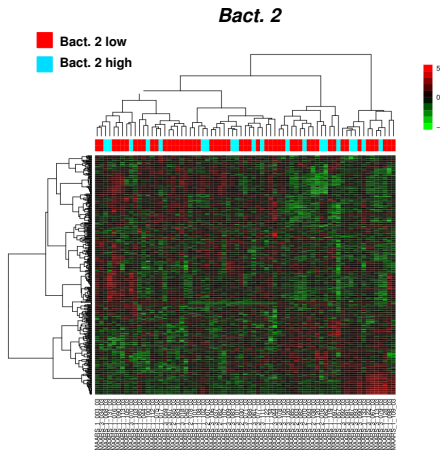
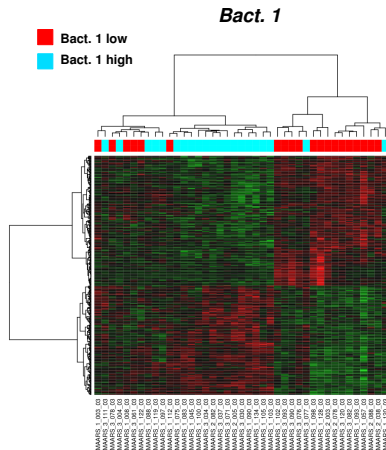
$$\rho_s = \max_{a^S, b^S} \text{cor}(Xa^S, Yb^S) \quad (1)$$

$$= \text{cor}(U^S, V^S) \quad (2)$$

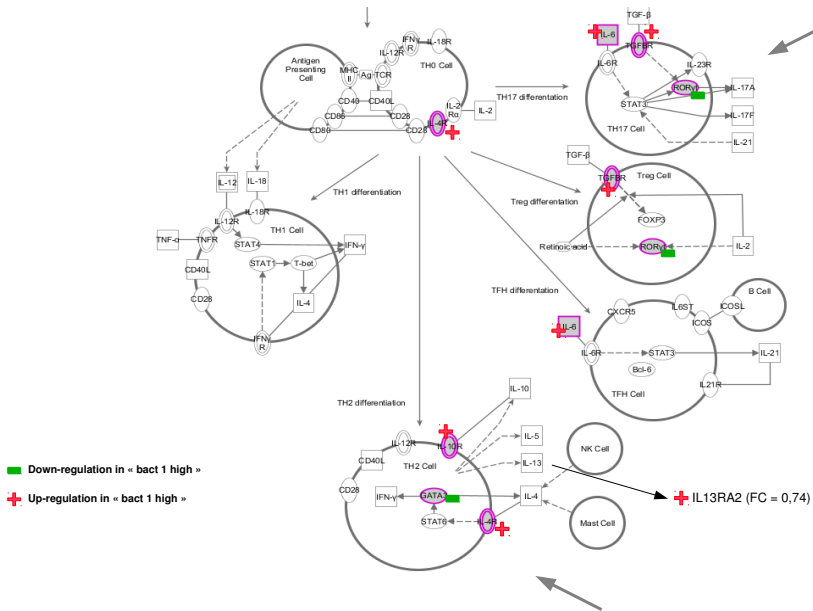
with  $\text{cor}(U^S, U^K) = \text{cor}(V^S, V^K) = 0$  for  $S \neq K$ .

- $U^S$  and  $V^S$ : canonical variates
- $\rho_S$ : canonical correlations

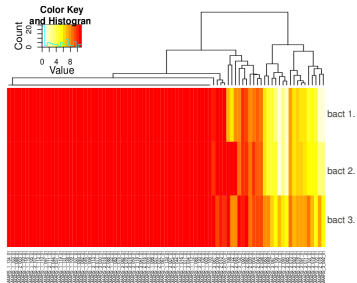
Abundance of given bacteria in AD is associated with different transcriptome profiles



# High abundance of bact. 1 is related to a dysregulated T-helper cell differentiation pathway



- 16S data: large-scale count data
  - similar features than RNA-seq data
  - BUT with a higher level of sparsity
- Normalization methods used in RNA-seq analysis
  - perform well on 16S data
  - should be transferred to microbiome research (instead of rarefying)
- No consensus for differential analysis
- Investigate co-occurrences/co-exclusions of microbes







Alix, Mahé, Paula, Sol, Caro, Max, Gérôme, Maude, Phil, Lucia, Irit, Vassili, Salvo, Sofia, Anto, Colline, Aurore.

Thank you !