

Out of Hypervisor (OoH): Efficient Dirty Page Tracking In Userspace Using Hardware Virtualization Features

Stella Bitchebe (bitchebe@i3s.unice.fr) Alain Tchana (alain.tchana@grenoble-inp.fr)

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- 1.1 Importance
- 1.2 State-of-the-art Techniques

Problem: Limits of Existing Solutions

- Solution: Hardware-Assisted Virtualization Out of Hypervisor (OoH)
- OoH for PML
- **5** Evaluatons
- 6 Conclusion

Virtualized Clouds: Dirty Page Tracking in Userspace

Purpose

- ▶ WSS (working set size) estimation (for memory overcommitment)
- ► Live migration (*for maintenance*)
- Checkpointing (for recovery after failure)
- ► Garbage collection (for better memory management)

Virtualized Clouds: Dirty Page Tracking in Userspace

Purpose

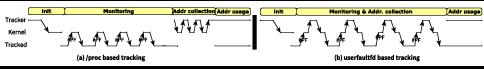
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Nomenclature

- ► Tracker: the monitoring thread (e.g., CRIU, Boehm GC)
- ► Tracked: the thread whose memory is monitored (any application)

Virtualized Clouds: Dirty Page Tracking in Userspace





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• Virtualized Clouds: Dirty Page Tracking in Guest Userspace

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SC22 Problem: Limits of Page Write Protextion

Overhead

- ▶ ufd: Page fault (#PF) handling and context switches
 - 15.6× and 14.5× slowdown for 1GB on Tracked and Tracker respectively

Problem: Limits of Page Write Protextion

Overhead

- ▶ ufd: Page fault (#PF) handling and context switches
 - 15.6× and 14.5× slowdown for 1GB on Tracked and Tracker respectively
- ▶ /proc: #PF handling and page table (PT) walks
 - ~2.234ms: parse PT and flush TLB (in the kernel)
 - ► ~594.187ms: parse PT in userspace (/proc/PID/pagemap) for 1GB
 - 4.3× and 2.5× slowdown for 1GB on Tracked and Tracker respectively

• Virtualized Clouds: Dirty Page Tracking in Guest Userspace

Problem: Limits of Existing Solutions

Solution: Hardware-Assisted Virtualization Out of Hypervisor (OoH)

- 3.1 Virtualization Technologies
- 3.2 Categorization of Virtualization Technologies
- 3.3 OoH Principle

OoH for PML

5 Evaluatons

Conclusion



Virtualization Technologies

- ► Goal: reduce overheads of virtualization
- ► AMD-v (2006) and Intel VT (2005)
 - ► CPU virtualization (e.g., VT-x)
 - ► MMU virtualization (e.g., EPT)
 - ► I/O virtualization (e.g., SRIOV)



Intel VT Features Categorization

2 main groups:

- G₁: Multiplexing Features
- ► Extended Page Table (EPT)
- Single Root I/O Virtualization (SRIOV)
- Advanced Programmable Interrupt Controller virtualization (APICv)



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2: Management Features

- Page Modification Logging (PML)
- Sub-Page write Permissions (SPP)
- ► Cache Allocation Technology (CAT)



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 G_2 's features can be exploited in VMs

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OoH Principle

- New research axis
- Objective
 - Make some hardware virtualization features usable within the guest OS
 - From conception/design of features



OoH Principle

New research axis

- Objective
 - Make some hardware virtualization features usable within the guest OS
 - From conception/design of features
- Methodology
 - ► Kernel module and userspace library
 - Hypercalls and event channels between hypervisor and guests
 - Leverage existing extensions for direct passthrough
 - ► Hardware changes (e.g., ISA extension)

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OoH for PML

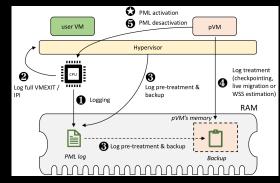
- 4.1 PML Functioning
- 4.2 Shadow PML (SPML)
- 4.3 Extended PML (EPML)
- 4.4 Security and Isolation

Evaluations



PML Functioning

Allows the hypervisor to track guest memory accesses



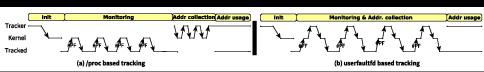
Intel PML in the OoH Context

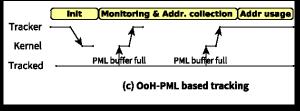
To accelerate CRIU checkpointing and Boehm garbage collection

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PML-based Dirty Page Tracking in Userspace





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OoH for PML

Challenges

- (C_1) PML can only be managed by the hypervisor
- (C₂) PML works at coarse-grained, that is it concerns the entire VM
- (C_3) PML only logs GPAs



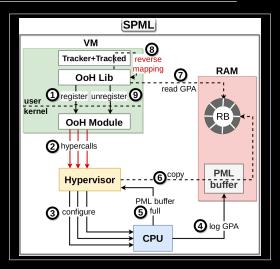
OoH for PML

Two Solutions

- Shadow PML (SPML): no hardware modification
 Its significant overhead justifies EPML
- Extended PML (EPML): modest hardware changes



Shadow PML (SPML): Design



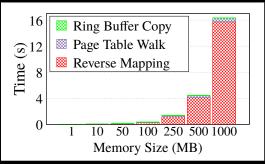
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Shadow PML (SPML): Limitations

▶ Costly reverse mapping (~15.739 s for 1GB working set)

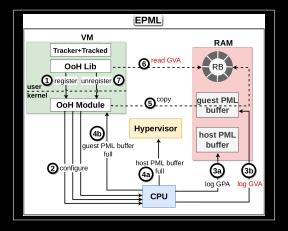


Costly hypercalls (4.49µs for empty hypercall)

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Extended PML (EPML): Design

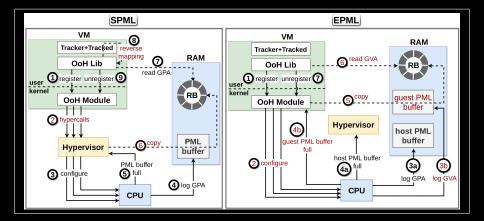


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Extended PML (EPML): Design



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OoH Security and Isolation

Vis-à-vis the Hypervisor

- ► Small TCB¹ (194LOC) at least safe as existing hypercalls
- Guest does not see nor manipulate host physical memory
- Ring buffer allocated from VM's memory

¹Trust Code Base



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Between VMs

- Same isolation level
- Ring buffer allocated per VM's address space => no possible inference
- ► Per process ring buffer and restriction to tracker process only

¹Trust Code Base

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OoH for PML

Evaluations

- 5.1 Implementation and Benchmarks
- 5.2 Tracker Evaluation
- 5.3 Tracked Evaluation

Conclusion



Evaluations: Implementation

- We implemented EPML's hardware changes in BOCHS
- ▶ We used Xen as the hypervisor and Linux as the guest OS
- ► We integrated OoH Lib with:
 - CRIU: Checkpoint/Restore in User space
 - Integrated in OpenVZ, Docker, etc.
 - Based on /proc technique
 - ✤ Boehm GC: popular C/C++ garbage collector
 - Included in Mozilla, GNU Java Compiler, etc.
 - Based on /proc technique

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Evaluations: Benchmarks

- Macro-benchmarks: tkrzw applications (key value store) and Phoenix applications (MapReduce)
- ▶ Three working set sizes (Small, Medium, and Large)

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Evaluations: Methodology EPML



Approach

- Build a formula f
- ► Show the accuracy of *f* on other techniques that are measurable



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Evaluations: EPML

Impact on Tracker

Execution time of Tracker when implementing technique x: $E(C_{tker}) = E(C_x) + E(C_p) + I(C_x, C_p)$ x: /proc, SPML, EPML - C_x : enable_PML, ring buffer copy, etc.

Methodology

Impact on Tracked

Time of Tracked when monitored by a Tracker using technique *x*: $E(C_{tked_tker}) = E(C_{tked}) + E(C_{tker}) + I(C_x, C_{tked})$ $I(C_x, C_{tked})$: page faults, vmexits, etc.



Evaluations: Formulas Validation

Metric	Time (ms)
$E(C_{tker})$ measured	5503.79
$E(C_{tked_tker})$ measured	135255.35
$E(C_p)$	251.35
$E(C_{copy_rb})$	0.49
$E(C_{disable pml})$	2.06
$E(C_{rev.\ mapping})$	5419
$E(C_{tker})$ estimated	5672.9
$E(C_{vmexits})$	18000
N	39
$E(C_{vmread,vmwrite})$	$1.73 imes10^{-3}$
$E(C_{tked_tker})$ estimated	136919.85

(a) SPML

Metric	Time (ms)
$E(C_{tker})$ measured	1097.99
$\begin{array}{l} E(C_p) \\ E(C_{clear_refs}) \\ E(C_{PTwalk}) \\ E(C_{tker}) \\ \end{array}$	251.35 1.409 0.89 1116.09
$\frac{E(C_{PFHuser})}{E(C_{tked_tker})}$ estimated	0.27 114418.58

(b) /proc Stella Bitchebe & Alain Tchana, SC22, November 17th 2022



Evaluations: Formulas Validation

SPML accuracy: 96.34%

/proc accuracy: 99%

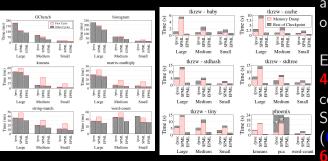
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Evaluations: Tracker Results

Boehm

CRIU



SPML vs. /proc: $5 \times$ and $3 \times$ slowdown resp. on CRIU and Boehm

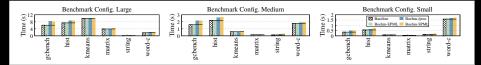
EPML: (On CRIU:) 4× and 13× speedup compared to /proc and SPML resp. (On Boehm:) 2× and 6× speedup compared to /proc and SPML resp.

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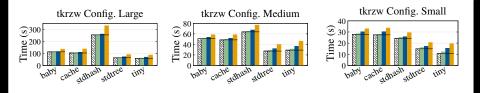


Evaluations: Tracked Results

Boehm



CRIU



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Evaluations: Tracked Results

Impact on Tracked

/proc:

- Up to 102% overhead on Phoenix-pca with CRIU
- Up to 232% overhead on Phoenix string-match with Boehm

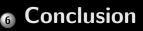
SPML:

- Up to 114% overhead on Phoenix-pca with CRIU
- Up to 273% overhead on Phoenix string-match with Boehm

EPML:

- Only 7% with CRIU
- Only 24% with Boehm
- \blacktriangleright ==> 16× improvement

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Dirty Page Tracking

- ► For wss estimation, live migration, checkpointing, GC, ...
- Induce high overhead on applications

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OoH for Intel PML (https://github.com/bstellaceleste/OoH)

- ► For improving process/container checkpointing, concurrent GCs
- ▶ 4× speedup on Tracker 16× improvement on Tracked

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Dirty Page Tracking

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Take Away

- Existing sofware-based tools can be improved using hardware virtualization features
- Think of OoH from the conception/design of hardware virtualization features



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